

# Author User Guide

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#### Abbreviations and Definitions of Words Used on website:

- 1) DOS = Date of Service.
- 2) DOU = Date of Upload. This is the date the audio file hit our servers.
- Ref ID = Reference ID or Medical Record Number. This is the unique number that would identify the job. It is up to the Author and TSO to decide what to use here.
- 4) MT/LT = Medical Transcriptionist/Legal Transcriptionist.
- 5) QA1 = Quality Analyst Level 1
- 6) QA2 = Quality Analyst Level 2
- 7) QA3 = Quality Analyst Level 3
- 8) COut = Checked Out By. The transcriptionist who is transcribing the file.
- 9) @ = The time when the file was checked out.
- 10) TAT = Turn Around Time in Days.
- 11) STAT = This signifies whether the job is a STAT job or not.
- 12) uID = Unique Identifier. This is the unique number that is created by the system to uniquely identify the job from any other on our different systems. It is the number of microseconds from a point in time.

#### The login process

The Authors login to <u>Vareque Document Management Suite (V-DOX)</u> with their respective ID and password at http://www.vareque.com/jobs



Figure 1 12- bit Secured Login

#### Navigating the author home page



Figure 2 : The home page

#### 1. Selection of Start Date of Service

is allowed to retrieve records dictated by the author starting from a particular date. It is a selection field from where the particular date may be selected.



Figure 3 Choose Start DOS Date

#### 2. Select End DOS

Selection of End Date of Service is allowed to retrieve records dictated by the facility ends at a particular date. It is also a selection field from where the particular date may be selected. This combined with 1. allows the user to view jobs within the selected date range only.

	a	equ	e D	EMO C	омі	PAN	IY							
We <i>l</i> co	me En	ic,												PT: 01
Please Click	e note t Here	hat your IP to make V	address v /areque	ill be recorded for a trusted site. •	<mark>r security</mark> Olick "O	p <mark>urpos</mark> Dpen",	es then "	Yes" w	hen pr	ompte	d.			Pers
Star	t Date	2004	-01-1	End	Date 🛙	200	4-01-0	28				Ę	Filter By D	Date of Se
				Search Pa	atient N	Ia ◀	Jan	uary	•	200	4 💌	•	II record	ls 🗌
You c	hose to	view only t	hose files	with status = % .	Start DO	s Sun	Mon	Tue	Wed	Thu	Fri	Sat		
Click	( here	to downlo	ad the 'f	ree' PDF file vie	ewer					1	2	3		
						4	5	6	7	8	9	10		_
						11	12	13	14	15	1S	elec	t 💌	•
×	No.	Job #		Name		18	19	20	21	22	23	24	tatus	Media
Che	ck/Ur	icheck All	n s	howing result	s 1 to 3	25	26	27	28	29	30	31		
	1	195	E	ileen Rineer		25009	06	2003-	10-29	SE		Con	nplete	🤕 n/s
	2	234	M	oga Thomas		12345	67	2003-1	10-01	SE		Con	nplete	n/a 🚱
	3	232	J	ohn Hudson		12345	67	2003-0	01-01	SE		Con	nplete	🔹 🤕 n/s
Che	ck/Ur	icheck All		DownloadIt	F٤	axit								
Email	to sen	d files to:					Send	zipfile o	f selecti	on as af	ttachn	nent. F	-	Emaillt
				Page 1	of 11 S	howin	d res	ults 1	to 10 c	of 107				

Figure 4 Choose End DOS Date

#### 3. Personal Settings

Allows the Author to set personal choices like the name, address, mail-id and the number of records to be displayed in a single page. There is a maximum limit of 250 on the number of reports to display at a time.

Personal Settings - Micro	osoft Internet Explorer 📃 🔲 🗙
Your Pers	onal Settings, eric
First Name:	Last Name:
Eric	Marton
Address:	-
City:	
Country:	
 Email:	I
	adu
Jennarion Gineanecacia.	
Reports to display per page:	3
Submit Changes	Update Settings
	2003@Mareque

Figure 5 Personal Settings

#### 4. User Controls

Change Password. Here the Author is allowed to change his or her own password.

Change	Password for , eric
Existing Password:	
New Password:	
Re-type New Password:	
Change Password	Change Password

Figure 6 Change Password

#### 5. Search for a job by keyword

The Author can use this option to search for a particular job or jobs using the reference ID or last name or job number. Even part entries like 'Johns' for 'Johnson' are permitted.

1									
Vai	eque	DEMO C	COMPANY	,					
Nelcome Fri	ic.						PT: 01:21:52	2 AM, Tuesday January 3	27,2004
Please note t	hat your IP a	dress will be recorded	for security purposes					L	.ogout
Click Here	to make Va	reque a trusted site	e. Click "Open", the	n "Yes" when p	rompted	l.	Personal S	Settings   Change Pa	ssword
Start Date	2004-1	)1-1 En	d Date 🗰 2004-0	1-28		Filter By Da	ate of Service	e Range	
		Search	Patient Name or L	ast Name or	Ref. ID	or view all records	Thomas	Search	
You chose to	view only the	ose files with status = 9	%.Start DOS = 2001-01	-01. End DOS = 2	004-01-27	7.			
Click here	to download	d the 'free' PDF file	viewer				My	Account and Inv	oices
			Y	OUR JOB	QUE	UE			
				Show only jobs wi	ith status =	Select 🗾			
x No.	Job #	Name	Ref. ID	D.O.S.	Туре	Status	Media	Doc. Author	Lines
Check/Un	check All	🗖 Showing rest	ults 1 to 3 of 107.						
<b>[</b> ] 1	195	Eileen Rinee	r 2500906	2003-10-29	SE	Complete	🗐 n/a	📋 Kobashigawa	49
<b>C</b> 2	234	Moga Thoma	s 1234567	2003-10-01	SE	Complete	n/a 😡	📋 Kobashigawa	45
Г 3	232	John Hudso	n 1234567	2003-01-01	SE	Complete	😨 n/a	📋 Kobashigawa	46
Check/Un	check All	Download	llt Faxlt						
Email to sen	d files to:		Se	nd zipfile of selec	tion as at	tachment. 🔽 🛛 🛛 🛛	Emaillt		

Figure 7 Search for job using keywords

6. Personal V-I	DoX Data							
			$\subset$		,			
			Viev	v your signatur	e   Activity N	4onitor   V-FaX	Meniter   Monthly	Invoices
		YO	UR JOE		Ε			
🕓 Jobs are wa	ting for your r	eview. Please c	lick here to	) view the jo	bs"			
LEGEND: Printed	Downloaded 📕	Downloaded & Pri	nted 🔳 Line:	s		Show only	/ jobs : Status	<b>•</b>
# .lob #	Name	Ref ID	DOS	DOU	Type	Status	Report	II

Figure 8 Personal Data for All Interactions

We have the option of using V-DoX to convert your office into a 'TRUE PAPERLESS' site using our digital signature system that allows the author to include his/her original hand written signature for use on documents like letters.

In order to use this system, we would need a copy of the authors hand written signature that we scan into the V-DoX system. Once that is done, we co-ordinate with your TSO (Transcription Service Organisation) to ensure correct placement of the image of the signature.

This image is inserted by the author using a click of the mouse.

Thus, the system eliminates the need to take a hard-copy print of the report/letter before it can be signed for distribution (email, fax).

The Activity and the V-FaX monitors give a report of all the interactions with the V-DoX. This eliminates the need for guesswork like, "Did we email this job to ...?" or "Did we fax or print that job?".

**NOTE**: Each and every interaction is logged on the V-DoX. We track the IP address with each click. This high level of security is another way we work for your peace of mind.

	ACTIVITY MONITOR Date : 2004-11-09   Time: 13:13:02. Last 30 days   Last 7 days >>>> West Valley Medical Partners Activity log for the last 3 days<<<<												
Shov Se	Show only Select Showing job list from 2004-11-06 3 days Range												
No.	Activity	Job ID	Details	Ref ID	Name	Date	Time	IP					
Act	Activity Monitor for John Anderson MD since 2004-11-06   📇 Print Version												
1	Download	14423		5478	Elise Jameson	2004-11-08	17:10:48	199.79.35.2	254				
2	Print	14423		5478	Elise Jameson	2004-11-08	05:12:16	99.79.35.2	254				
3	Print	14423		5478	Elise Jameson	2004-11-08	05:15:12	199.79.35.2	154				
4	Print	14423		5478	Elise Jameson	2004-11-08	05:16:25	199.79.35.2	54				
5	Email	14423	mark.nelson@co.lane.or.us	5478	Elise Jameson	2004-11-08	17:22:44	199.79.35.2	254				
6	Email	14423	mark.nelson@co.lane.or.us	5478	Elise Jameson	2004-11-08	17:25:52	199.79.35.2	254				
7	Email	14423	mark.nelson@co.lane.or.us	5478	Elise Jameson	2004-11-08	17:31:08	199.79.35.2	254				
8	FAX	14423	15416824522	5478	Elise Jameson	2004-11-08	17:33:25	199.79.35.2	254				
n	Deint	11175		0	Joffrou Hacomon	2004 11 00	05-10-10	100 70 25 1	1 20				

Figure 9 Activity Monitors (Note the IP address)

In the <u>My Invoices</u> section, the Author can view his/her Invoice.





#### A sample invoice is shown below:

		<b>INVOICE</b> as on 2004-11-09.				<b>Medical (</b> Arlington er , AK.	<b>ical Clinic</b> gton Ave \K.			
Bill o <b>03-3</b> 1	:yole : 2004-03-01 - 2004- 1.		sion   De	tailed Invoice	Previous In	voices: 1   2				
No.		Туре		Count	Lines	JobUPload	TATRate	Total(\$)		
Rivers Medical Clinic.										
1		Blank		2	43		5	2.15		
2	Pro	gress_Note		975	26438		5	1,321.90		
3	S	OAP_Note		19	370		5	18.50		
4	Phy	/sical_Exam		2	113		5	5.65		
			A	uthor Dat	a Storag	e fee @ \$45.00	D per month	45.00		
		Total for Ra	iv Por :	998	26964			1573.2		

# Figure 11 Sample Invoice

#### 7. Filter Job List

This allows the author to view jobs with a certain job status only like, Completed job, With Transcription Company etc.

				1.000	المتعادية المحار	ويتنبعه دراه		ريسيونين يغيبيهما				
	YOUR JOB QUEUE											
🔕 Job	Jobs are waiting for your review. Please click here to view the jobs"											
LEGEND	: Printed 🔳	Downloaded 📕	Downloaded & Pri	nted 🔳 Lines	;	(	Show onl	y jobs : Status	-			
. #	Job #	Name	Ref. ID	D.O.S.	D.O.U.	Туре	Status	Report	-			
Chael//	Unchaelz	All 🗖 Showi	na raculte 11 ta	15 of 18								

Figure 12 Filter by job status

## 8. Logout

This link is used to safely log out of V-DoX. A forced logout is a secure way to prevent unauthorized access to your account.

Welcome <b>John</b> ,		PST: 10:52:47 AM, Tuesday November 09, 2004
■L_ID SKIP on your V-800 nt TRANSCRIPTION BBS	umber. Ask your TSO for details.	Personal Settings   Change Password
Start Date 2003-01-01	End Date 2004-11-09	Filter By D.O.S. Range
Search Name or R	ef. ID or Job. ID or View all records $\square$ (incl.	complete jobs) Search
	• • • • • • • • • • • • • • • • • • •	· · · · · · · · · · · · · · · · · · ·

# Figure 13 LogOut

#### 9. Message Alert from Transcriptionist

This 'Red Bell' message means that the Transcriptionist has sent some jobs for the authors review. This is usually due to their inability to decipher some part of the dictation and is accompanied with a 'comment'. This Alert does not appear if there are no pending jobs 'For Review'. The alert goes away as soon as the job is fixed by the Author.

			YC	OK JOR	QUEUE				
🕒 Jobs	s are wai	ting for your revi	ew. Please	click here to	view the job	os"	>		
LEGEND:	Printed 🗖	Downloaded D	<del>ownloaded &amp; F</del>	rinted 🖬 Lines	3		Show on	ly jobs : Status	
. #	Job #	Name	Ref. ID	D.O.S.	D.O.U.	Туре	Status	Report	
Check/l	Jncheck	All 🗖 Showing	results 11 f	to 15 of 18.					
n/a <b>11</b>	14461	Sally K Reddy	0	2004-03-01	2004-06-16	SOAP	New	😡 n/a	<b>0</b> r
n/a 12	14460	John J Miller	77777	2004-07-26	2004-06-16	SOAP	Waiting QA2	😡 n/a	<b>1</b> r
<b>[</b> ] 13	14425	Jeffrey Hessman	0	2004-07-14	2004-06-16	SOAP	Approved	Θ 🗹	17 r
n/a14	14424	Harold Goodman	1245	2004-06-10	2004-06-16	SOAP	New	😡 n/a	<b>17</b> r
n/a15	14423	Elise Jameson	5478	2004-06-13	2004-06-16	SOAP	For Review	🛛 🖉 🔕 😡 📝 🔹	17

Figure 14 Message Alert from Transcriptionist

#### 10. Job List

From the "Job Queue" that appears as shown below, the Author can choose jobs (by selecting the check box adjacent to the Job No.). The number of reports shown per page is controlled in the Personal Settings Part of the site, shown in 3. The author can then use our powerful 'one-click' multi channel distribution to batch print, download, emaillt, downloadlt or faxIt.



## Figure 15 The Job List

#### 11. Select All Jobs

This check box conveniently selects all the displayed jobs for the author. It is a toggle switch meaning that unchecking it would unselect all displayed jobs.

<	Check/l	Jncheck	All 🗆 Showing	results 11	to 15 of 18.					
	n/a <b>11</b>	14461	Sally K Reddy	0	2004-03-01	2004-06-16	SOAP	New	😡 n/a	0 n/a
	n/a <b>12</b>	14460	John J Miller	77777	2004-07-26	2004-06-16	SOAP	Waiting QA2	😡 n/a	<b>1</b> n/a
	🗖 13	14425	Jeffrey Hessman	0	2004-07-14	2004-06-16	SOAP	Approved	⊚ ⊻	<b>17</b> n/a
	n/a14	14424	Harold Goodman	1245	2004-06-10	2004-06-16	SOAP	New	😡 n/a	<b>17</b> n/a
	n/a 15	14423	Elise Jameson	5478	2004-06-13	2004-06-16	SOAP	For Review	1/ 🥝 😔 🗹	17 <del>×</del>
<	Check/I	Uncheck		vnloadlt	Printlt	Declinelt				

#### Figure 16 Select/Deselect All Jobs

#### 12. Editor/Word Processor

.

The V-DoX Editor is a powerful Active-X Program that permits the Author's to make minor edits on the documents. This requires installation of the Active-X program V-Ed. Some security settings in the Internet Explorer may have to be changed to permit installation of this program. If you encounter a message that informs you that your security settings prevent the installation of the program please follow the steps to enable installation below.

#### Steps to enable installation of the Active-X Editor V-Ed:

- 1. Start Internet Explorer (IE).
- 2. Click on Tools at the top menu of IE.
- 3. Select 'Internet Options'.
- 4. Now a new 'Internet Options' window should open.
- 5. In this new window from step 4, Click on the tab 'Seucrity'.

- 6. Now click on the button 'Custom Level', that should open another window called 'Security Settings'.
- 7. Now in the new window, look for all settings with the word Active-X in it, like 'Download unsigned ActiveX controls' etc. In those settings, look for those with 'Disable' chosen and change that to 'Prompt'.
- 8. Once you have set all 'disable' to 'Prompt', Click on the button 'OK' that will close the 'Security Settings' window.
- 9. Now click on the button 'OK' to close the 'Internet Options' window.
- 10. Now close all instances of IE and restart IE.

The above steps would allow you to install the V-Editor Active-X. Each time you will prompted to allow installation of certain components. Once the installation is complete, you can repeat steps 1 to 10 to change the 'Prompt' settings to 'Disable'.

If installed correctly, you should see the editor as shown below.

	EDIT JOB # 14423 for 0 John Anderson MD ID = 0662.						
	😡 F. Name: Elise M. Name: L. Name: Jameson Ref. ID: 5478 D.O.S.: 2004-06-13 🕅						
	Vareque Editor B Z U E E I O Qancel Approve						
	PROGRESS NOTE						
	PHYSICIAN NAME: John Anderson, MD PATIENT NAME: Kathy Crowe CHART #: 12345 DATE OF SERVICE: 05/10/2004						
	HISTORY OF PRESENT ILLNESS: Kathy is a 9-year-old female who comes in with a complaint of ear pain. She was playing yesterday and the ear pain started this morning. There has been no fever or ear discharge or other symptoms.						
Save Button ATIONS: Ibuprofen.							
	ALLERGIES: NKDA						
	PHYSICAL EXAMINATION: Vital signs: Weight 61-1/2 pounds. Temperature 97.5 degrees Fahrenheit. General: She appears alert and comfortable. Skin: Negative to inspection. HEENT: Reveals a dull red left tympanic membrane. The ear canals are unremarkable and there is no pain on manipulating the pinna.						
	ASSESSMENT: Left otitis media.						
	PLAN: Symptomatic management was discussed and Kathy was given a prescription for amoxicillin 500 mg 3 times a day for 10 days. If she is doing well and the symptoms resolve completely, no further follow up is required except for a recheck of the ears in 3						

# Figure 17 The Vareque Editor

The 'Save' Button in the V-Editor saves the changes made by the author to our server. The Approve button, is a digital signature used to append a digital stamp on the document. This can also be used to insert a hand written signature described in point 6 above.

#### 13. Post a comment for the Transcriptionist

This icon allows the Author to send a comment back to the transcriptionist. The transcriptionist have a similar message alerting system described in step 9. If the icon is blue in color, the author can view the comment thread related to the job.

<b>e</b> 1 v	DMS Comments - Mic	rosoft Intern 💶 🛽	⊐×		
l e l	COMME	NTS			
Joi Na Or	me = 14423 me = Elise Jameson 2004-11-09 at 06:10:00,	DOS = 2004-06-13 Superadmin—D.M			
wrote : Cannot understand word highlighted.					
CI	ick Here to Post a R	esponse			
		2004©Vareque	-		

Figure 18 The Comment Thread

🚰 VDMS Add Comment - Microsof 💶 🗖 🗙						
COMMENTS						
Job #= 14423 Name = Elise Jameson	Ref. ID = 5478 DOS = 2004-06-13					
Comments:						
	-					
Post Response						
🚰 Don 🛛 🔒 📦 Internet 🍂						

Figure 19 Post a comment

14. Play Job Audio 🥯

This icon when clicked, plays the audio related to the job.

<u>15. View Job</u>

This icon when clicked, opens the completed transcribed document.



This icon sends the job back to the Quality Control specialist of the Transcription company.

#### 17. Fax Selected Jobs

This button, when clicked, faxes the jobs selected to the number stated in the number box. The number has to be entered in a certain format eg. 13235551234, no spaces or symbols. All clients get to use a standard cover page or **can ask for a customized cover page free of cost**. The 'Attention' box is used to fill the name of the fax addressee and the 'Comment' box is used to send a message on the cover page.

FaxIt Number(1)		Mark Nelson Mark Nelson William Roxton, MD		
Comments:   Address Book   Vi	ew Fax Cover Page			BT Bisce
Fax Number Box	Attention Box	Figure 20 Faxing a Job	Comment Box	Quick Pick Box

#### 18. Download Selected Jobs

This button when clicked automatically sends all the selected files in 'one' zipped .zip file. You would require an 'unzipping' software to open the file in order to view the downloaded files. http://www.winzip.com is one such software.

#### **19. Print Selected Jobs**

The button when clicked prints the selected jobs on the default printer installed on the computer. This requires us to install an Active-X program on the computer. If you encounter an error message, please refer to point 12 to enable Active-X installation.

Note: If there is no printer installed, this step will fail. Please ensure that you have a working default printer installed. There is no option to choose, thus minimizing interaction needed and streamlining printing into one easy click.

#### 20. Decline Selected Jobs

This is a mass decline button and we usually advise against using it. All selected jobs are routed back to The Quality Control Specialist at the transcription company.

# 21. Email Selected Jobs

The Author can email selected jobs to people by simply entering the email address in the 'Email' box, and clicking on the EmailIt button. The email allows the option of sending a zipped file of the selected jobs as an attachment.



Figure 22 Quick Pick Address links

The quick pick address links is a list of the last four emails or faxes sent through the system. This allows the Author to quickly insert the addressee data without typing anything at all.



# Figure 23 Quick Pick with one 'Willim Baxter' Clicked

#### 23. Select from Address Book

The Address Book is a very powerful PIM manager built into the V-DoX System. This facilitates the easy distribution of jobs to known addressee.



# Figure 24 The V-DoX Address Book

Navigating the address book is easy. One can search for a contact or list the contacts by first letter of last name. Clicking the 'Contact Select' button automatically inserts the information into the 'Email Box' (step 21) and the Fax, Comment and Attention box (step 17).

#### 24. View other Jobs

This easy navigation system takes you to the exact page in just one click.

# Figure 25 View Other Jobs

Just clicking on the page number will take you to that report page.